Sustainable chemistry 2015: The way forward September 24th Berlin – Greenpeace

perspective



Detox campaign

After four years of campaigning, **32 global companies including Aldi, Adidas, H&M, Burberry or Zara** have begun to eliminate toxic chemicals from their supply chains as part of the Greenpeace´s Detox campaign. This is having a ripple effect across the global supply chain.

We use their support to drive policy change in countries where clothing manufacturing takes places and to drive investment in innovation.

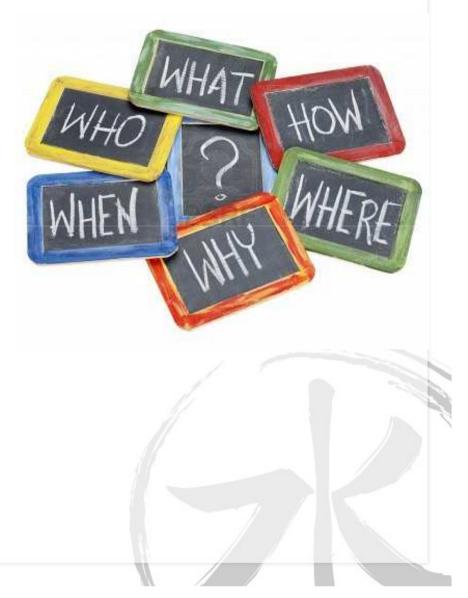
Toxic fashion

Up to **3.500 chemical substances** are used to turn raw materials into textiles. Approximately 10 percent of these are hazardous to human health or the environment. It takes around 7.000 litres of water to produce a single pair of jeans – most of which is tainted by chemicals during production and discharged into our waterways, mostly in production countries like China, Indonesia or Mexico. **The textile industry is the second largest polluter of fresh water worldwide.**



Hotspot: chemical pollution – focus fashion sector

Greenpeace uses "punctual" consumer information and creates awareness among consumers to drive other actors – big companies to make bigger changes.



Insights from our campaign

- 1. <u>Supplier demand</u>
- 2. Market demand for PFC-free alternatives



"The Italian case"

The Detox campaign is affecting hundreds of suppliers, moving towards eliminating toxic chemicals and publishing their pollution data for public scrutiny. They now want to commit themselves. This shows tremendous foresight and retains business.



"The Italian case"

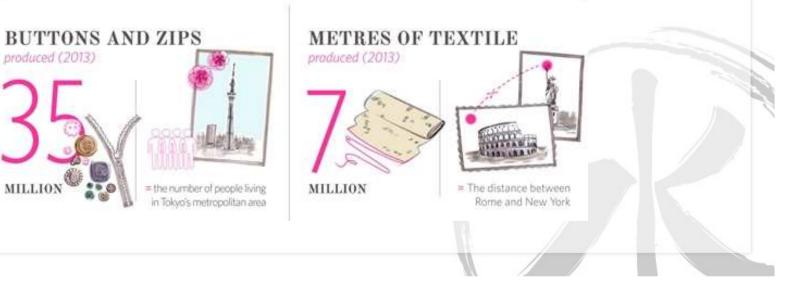
In Sept 22, 2014, six of Italy's biggest textile producers, responsible for the production of 70 million garments annually, commit to eliminating hazardous chemicals from their production.

Reference: <u>www.greenpeace.org/detox</u> - the timeline of the campaign



OF ITALY'S BIGGEST TEXTILE COMPANIES

have committed to Detox their supply chains and help create a toxic-free future! These figures give you an idea of what that means:



Prato con Greenpeace contro gli abiti "tossici". Industriali al lavoro per mettersi in regola e aderire alla campagna Detox. Le grandi firme hanno sposato il progetto. Noi lo faremo come distretto.

Il presidente degli industriali pratesi Andrea Cavicchi, Il tirreno April 15th 2015

Insights from our campaign

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- 2. <u>Market demand for PFC-free</u> <u>alternatives</u>



Shift of investments – PFC-free solutions

Many brands have completely eliminated the use of PFCs in their supply chain, while a few others are working quickly to meet the fast approaching deadline for eliminating the substances from their products and production.

The phase-out has also triggered swift adoption of PFC-free solutions and promoted exchanges and explorations within and beyond the textile industry to move alternatives from the lab to the factories.



Potential Economic value





Making the Business & Economic Case for Safer Chemistry

Report for the American Sustainable Business Council and Green Chemistry & Commerce Council



Prepared by Trucost April 24, 2015



References: American Sustainable Business Council/Green Chemistry&Commerce council: Making the Business&Economic case for Safer Chemistry. April 24th, 2015: Advanced Textiles Source: Market research on waterproof, breathable textiles indicates future growth, January 26th 2015.

Secure Future business

In April 2015 an US-report about the application of green chemistry was published to stress the idea that transitioning to sustainable chemistry has a business case, e.g. to open new markets or avoid "operating expenses for managing hazardous chemicals". Their example in the **apparel sector is that companies like Adidas and Puma agreed to remove PFCs, do a full range investigation into the alternatives and develop sustainable alternatives where they do not already exist.**

The market for waterproof textiles is expected to be worth 1.73 billion dollars by 2020. "The global market has become technologically advanced as a result of plasma and siliconbased technologies". Industry participants would focus on environmentally friendly products that are recyclable, PTFE-free and PFC-free.



New Greenpeace Report



Footprint in the snow

To search for clues about the extent that these chemicals are contaminating these pristine environments, Greenpeace undertook eight expeditions to remote mountainous areas on three continents. Snow, and in some places water samples, were taken at a total of 10 locations and analyzed for the presence of environmentally hazardous per and polyfluorinated chemicals (PFCs).





Three continents- ten countries

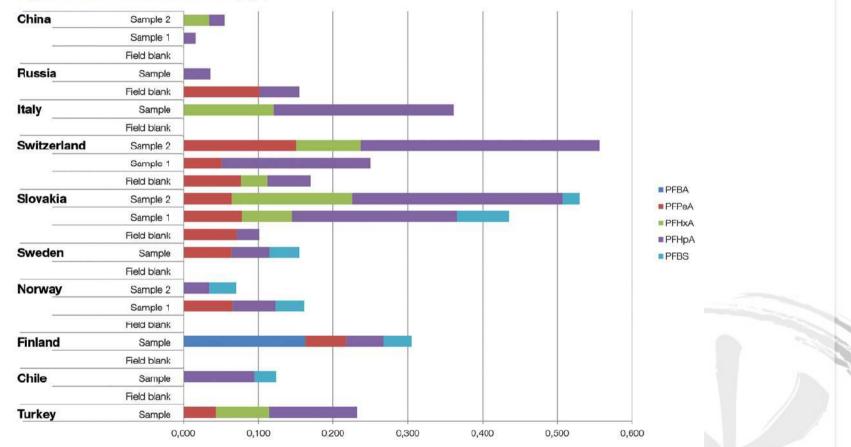
Country		Date of Expe- dition	Altitudə Snow samplə point	GPS Snow sample point	PFC evidence in snow	Altitude Water sample point	GPS Water sample point	PFC evidence in water
China	Haba Snow Mountain, Shangri-la county	26./27.05.2015	5053 m	27°19'38.16" 100°6'24.00"	yes	5053 m	27°20'57.19" 100°04'117.38"	no*
Russia	Altai Republic, Siberia	08.06.2015	1778 m	49°92'4450" 85°88'4698"	yes	1778 m	49°92'4450" 85°88'4698"	yes
Italy	Lake of Pilato, Monti Sibillini, Umbria	28.05.2015	1943 m	42°49'33" 13° <mark>1</mark> 5'56"	yes	1943 m	42°49'33" 13°15'56"	yes
Switzer- land	Macun Lakes, Swiss National Park	19.06.2015	2641 m	46°43'717" 10°07'549"	yes	2636 m	46°43'729" 10°07'546"	yes
Slovakia	Žabia Bielovodská dolina, High Tatras, Carpathian Mountains	26.05.2015	1722 m	49°11'73.2" 20°05'560"	yes	1700 m	49°11'73.2" 20°05'560"	yes
Sweden	Kiruna, Övre Soppero	02.06.2015	511 m	68°15'30.6" 22°01'55.9"	yes	N/A	Keine Probe	not sampled**
Norway	Skibotridalen, Troms fylke	03.06.2015	616 m	69°11'54.5" 20°32'01.0"	yes	N/A	Keine Probe	not sampled**
Finland	Kilpisjärvi, Enontekiö	04.06.2015	742 m	69°04'17.8" 20°41'28.5"	yes	N/A	Keine Probe	not sampled**
Chile	Torres del Paine Nationalpark, Patagonia	10.06.2015	900 m	-50°94'2886" -72°95'0042"	yes	900 m	-50°94'2882" -72°95'0424"	yes
Turkey	Rize-Çamlıhemşin and Erzurum Moryayla- Yedigöller, Kaçkar-Moun- tains	13.06.2015	3100 bis 3120 m	40°45'27" 40°50'29"	yes, but no field blank	2980 m	40°45'60" 40°50'40"	yes, but no field blank

* PFC concentrations in the reference sample (field blank) were higher than in the sample ** No remote lake in that area

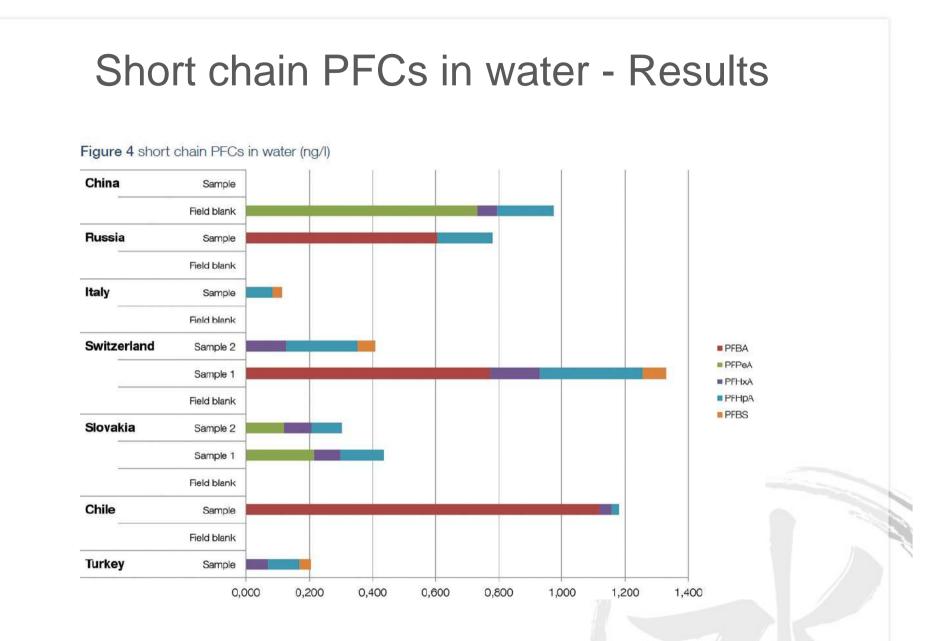
Greenpeace e.V. (2015). Footprints in the snow- Hazardous PFCs in remote locations around the globe. http://detox-outdoor.org/assets/uploads/Report%20RAE/RAE_report_08_2015_english_final.pdf

Short chain PFCs in snow - Results

Figure 2 Short chain PFCs in snow (ng/l)



Greenpeace e.V. (2015). Footprints in the snow- Hazardous PFCs in remote locations around the globe. http://detoxoutdoor.org/assets/uploads/Report%20RAE/RAE_report_08_2015_english_final.pdf



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Footprint in the snow

Traces of PFCs were found in snow samples from all sites that the Greenpeace teams visited. They are present in the snow that fell last winter, as well as in water from mountain lakes where these substances have accumulated over several years. Amongst the PFCs detected, samples from all sites contained the lesser known so-called **short chain PFCs** – increasingly used by many brands as an escape route not to phase out ALL PFCs. In view of the hazardous properties of many PFCs, including the potential for volatile substitutes to transform into persistent PFCs, it is no longer enough to only phase out and regulate a small number of individual substances such as PFOA and PFOS. Greenpeace calls on brands and policy makers to fully implement the **Precautionary Principle** by phasing out and restricting the entire group of PFCs.



Conclusions



1. Detox committed suppliers see a competitive advantage by quickly attracting more orders from leading brands.

2. Detox pushes investment in sustainable chemistry which makes impacts at a global level.

Thank you!

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